

# in your 50's

In your 50's, retirement and estate planning should have been firmed up.

- Create/update your financial plans
- Cut expenses
- Have an emergency fund
- Have an estate plan and check beneficiaries
- Increase contributions to retirement savings
- Know how and where to spend your retirement
- Maximize retirement savings
- Monitor your 401K annually
- Reduce or eliminate debt
- Save outside of your 401K or IRA
- Work with a planning professional
- Discuss annual tax planning

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